



Toll Free: 888.607.2101 Fax: 888-247-5352

Lender Form

All engineering services are provided by a licensed Professional Engineer
Client Contact Information

Date: _____
Borrowers Name: _____ Refinance Reverse Mtg Purchase
Phone Number: _____ email address: _____
Property Owner's Name (if different): _____
Property Address: _____
City, State & Zip: _____
Phone Number: _____
Mailing Address (if different than above)

Lender Contact Information

Lender Name: _____
Lender's Address: _____
Contact Person: _____ Processor Loan Officer
Phone Number: _____ email address: _____

How did you hear about us? Email Search Engine Referral Other _____

Closing Information

Closing Attorney/Agent: _____ Contact person: _____
Phone #: _____ email address: _____

Loan Status

Is loan clear to close from underwriting subject to Engineer Cert? yes no Is title work complete? yes no
Anticipated close date: _____
Remaining conditions, if any: _____

For Foundation Improvements & Certificate: Foundation *plus* will require the legal property owner to sign an installation agreement that outlines the scope of work, cost and payment responsibilities. The client will also be required to provide a payment guarantee in the event the loan does not close. Upon receipt of the Installation Agreement, Foundation *plus* will schedule the installation and the lender will be advised of the install date. Engineering certificate* will be emailed to the lender within 24 hours of completion of work.

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Loan officer or processor agrees to ensure the charges are on the closing disclosure and provide periodic updates regarding loan closing and funding.

Authorized signature: _____ Title: _____

Payment Options

Credit Card Personal Check At Closing on HUD Lender to pay